



Entered on Docket  
January 24, 2008

A handwritten signature in dark ink, appearing to read "Linda B. Riegler".

Hon. Linda B. Riegler  
United States Bankruptcy Judge

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*Attorneys for USACM Liquidating Trust*

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE  
COMPANY,

USA CAPITAL REALTY ADVISORS,  
LLC,

USA CAPITAL DIVERSIFIED TRUST  
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED  
FUND, LLC,

USA SECURITIES, LLC,  
Debtors.

Case No. BK-S-06-10725-LBR  
Case No. BK-S-06-10726-LBR  
Case No. BK-S-06-10727-LBR  
Case No. BK-S-06-10728-LBR  
Case No. BK-S-06-10729-LBR

**CHAPTER 11**

Jointly Administered Under Case No.  
BK-S-06-10725 LBR

**ORDER: VACATING TRIAL DATE;  
SCHEDULING A MEDIATION; AND  
GRANTING THE USACM TRUST'S  
MOTION TO AMEND IN PART**

**Date: January 24, 2008  
Time: 9:30 a.m.**

**New date: March 25, 2008  
Time: 9:30 a.m.**

**Affects:**

- ☐ All Debtors
- ☒ USA Commercial Mortgage Company
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA Capital First Trust Deed Fund, LLC
- ☐ USA Securities, LLC

1 The stipulation by USACM Liquidating Trust ("USACM Trust") and Los Valles  
2 Land & Golf LLC ("Los Valles") [DE 5691] came before the Court for consideration, no  
3 notice being necessary, and good cause appearing, it is:

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5 **ORDERED:**

- 6 • Approving the Stipulation by and between USACM Liquidating Trust  
7 ("USACM Trust") and Los Valles Land & Golf LLC ("Los Valles");
- 8 • Vacating the trial scheduled in this matter for March 27 and 28, 2008;
- 9 • Scheduling a mediation before the Honorable \_Mike K. Nakagawa\_\_\_\_\_
- 10 at a date to be set in late February or early March, 2008;
- 11 • Granting the USACM Trust's Motion for Leave to File Second Amended  
12 Objection and Counterclaim ("Motion to Amend") as it pertains to the USACM  
13 Trust's counterclaim against Los Valles. The Motion to Amend is withdrawn  
14 by USACM without prejudice to the extent it seeks to join Mr. Dan S. Palmer as  
15 a counter defendant and may be renewed at a later date.
- 16 • Vacating the January 24, 2008, 9:30 a.m. hearing on USACM Trust's Motion to  
17 Amend;
- 18 • Vacating the pre-trial conference scheduled for March 14, 2008 at 1:30 p.m. and  
19 the discovery deadlines set forth in the Order re: Pre-Trial matters; Trial; and  
20 Settlement Conference on the Objection to Claim 1366 of Los Valles Land &  
21 Golf, LLC [DE 5383]; and
- 22 • Scheduling a status conference for March 25, 2008 at 9:30 a.m. at the U.S.  
23 Bankruptcy Court, 300 Las Vegas Blvd. South, Courtroom # 3, Las Vegas,  
24 NV.

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2 PREPARED AND SUBMITTED:

3 **LEWIS AND ROCA LLP**

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5 By: /s/ RC (#0006593)  
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7 Rob Charles  
8 John Hinderaker  
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10 APPROVED AS TO FORM AND CONTENT:

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